



FETCO

Federation of Thai Capital Market Organizations

ทิศทางเศรษฐกิจและตลาดทุน

กอบศักดิ์ ภูตระกูล

19 มกราคม 2566

Bitcoin



Dow

DJIA

Jan 19 O:33368.00 H:33391.00 L:33333.00 C:33344.00 Vol:3.01K

-42.00 (0.13%)



Nasdaq

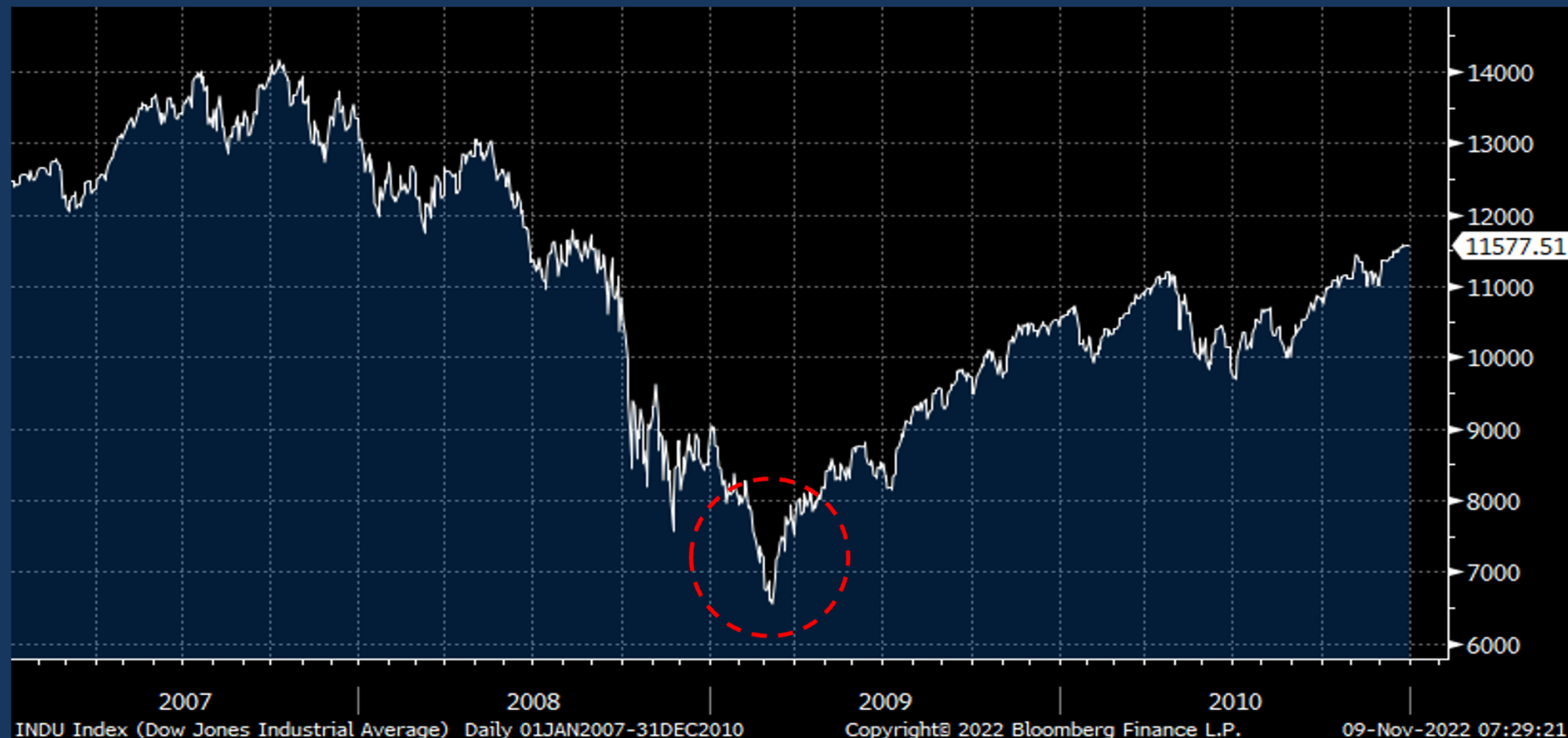
Nasdaq 100

Jan 19 O:11470.50 H:11487.00 L:11453.50 C:11455.50 Vol:7.53K

-20.25 (0.18%)



Dow Jones after GFC



Bear and Bull Markets

S&P 500 Index total returns in USD, January 1926–December 2017

Using a 10% threshold for downturns



Top 10 Market Cap ของสหรัฐ

Top 10 Companies in USA by Market Cap (2022)

Rank	Company	Market Cap
1.	Apple	2,510 Billion US \$
2.	Microsoft Corporation	2,268 Billion US \$
3.	ALPHABET	1,933 Billion US \$
4.	Amazon.com	1,757 Billion US \$
5.	Facebook	1,069 Billion US \$
6.	Tesla Inc.	736 Billion US \$
7.	Berkshire Hathaway	646 Billion US \$
8.	Nvidia Corporation	557 Billion US \$
9.	VISA Inc.	502 Billion US \$
10.	JPMorgan Chase & Co.	478 Billion US \$

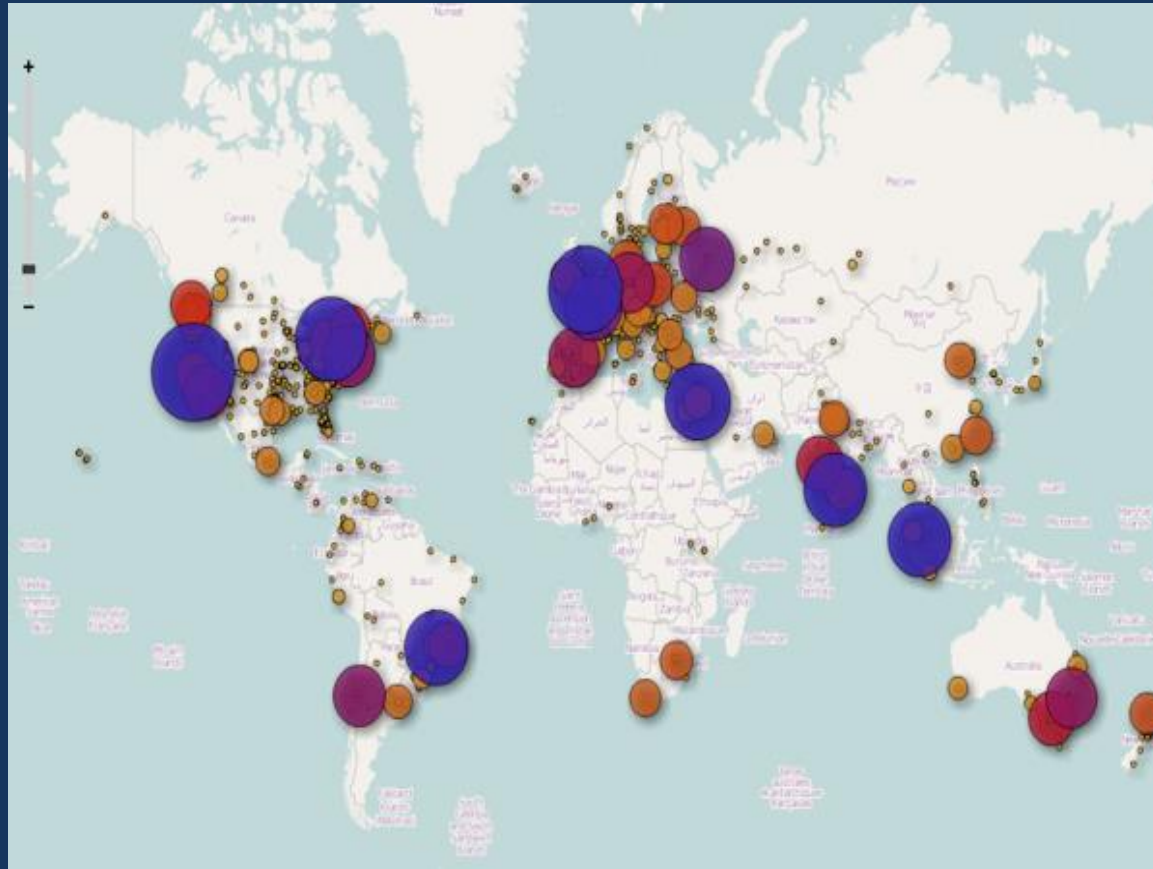
บุญเก่าที่จะหมดไป



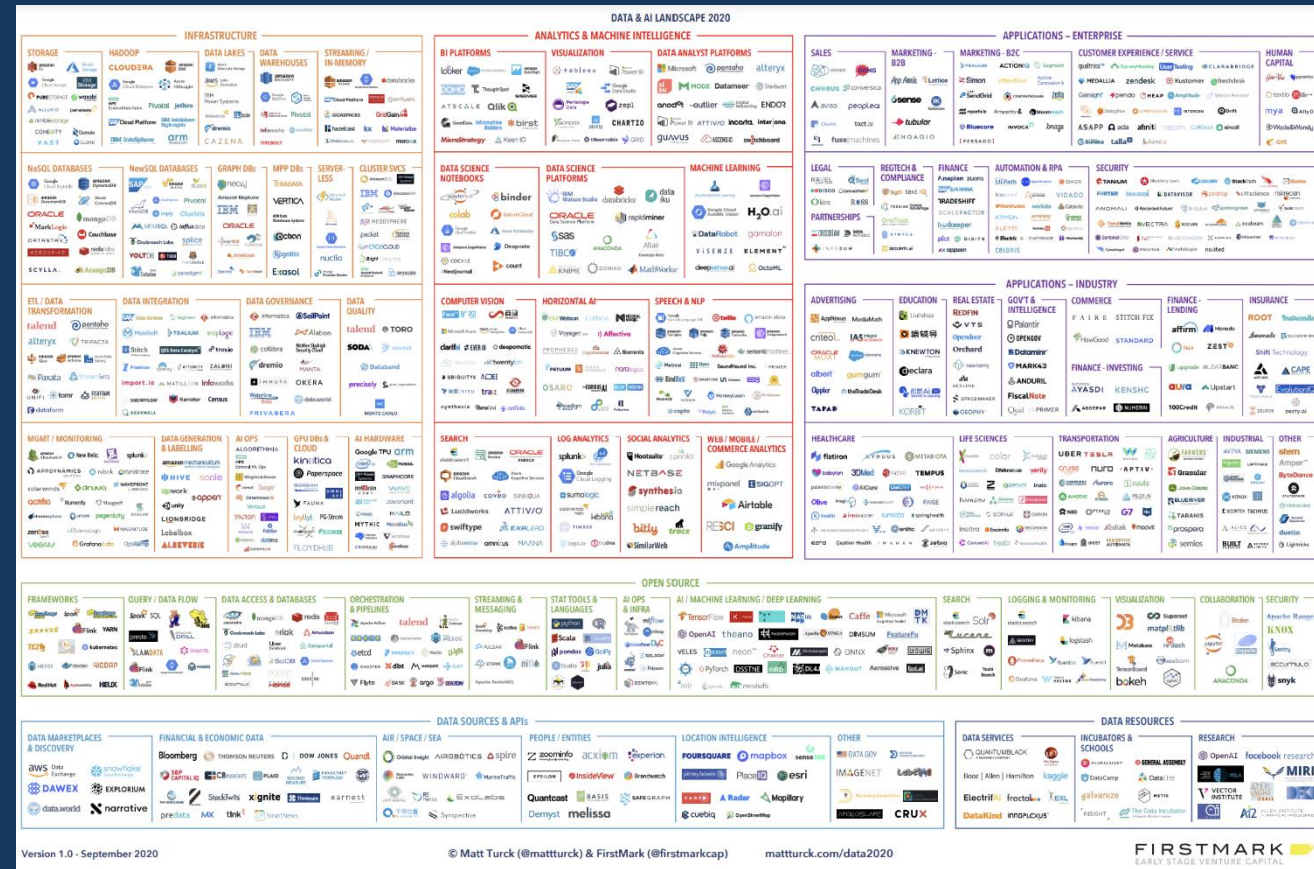
**Traditional
Players**

New players, New Channels, New Products

Startups around the World



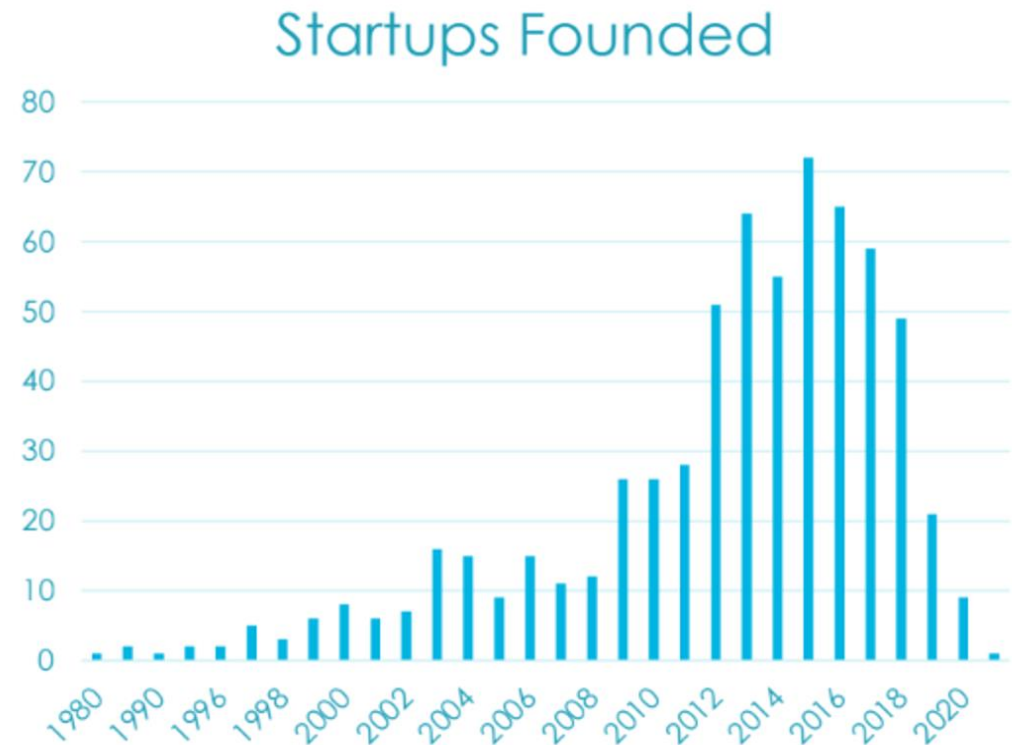
World Tech Landscape 2020 for Data & AI



ปัญหาของไทยในเรื่อง Startup

Startups Founded

- Significant decline since 2019
- Cascading impact on later stages
- Possibly overstated due to lack of startup registration on Crunchbase
- Recommendation to track and drive the following:
 - Registrations on Crunchbase
 - Number of incubators and early-stage accelerators by year
 - Incubator and accelerator output by year



Rise of Asia

☰ NIKKEI Asia

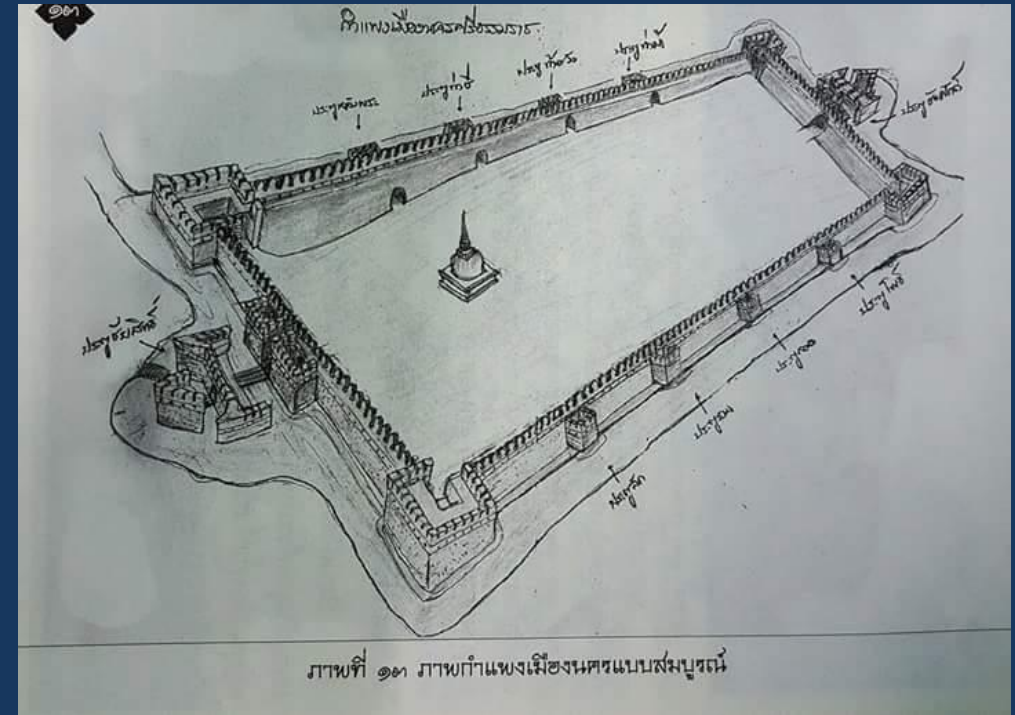


Asia has over 950 billionaires,
outnumbering all other regions

Rich Asians are becoming more common, particularly in China and India

From left, Mukesh Ambani, Gautam Adani, and Zhong Shanshan (Nikkei montage/AP/Reuters/Getty Images)

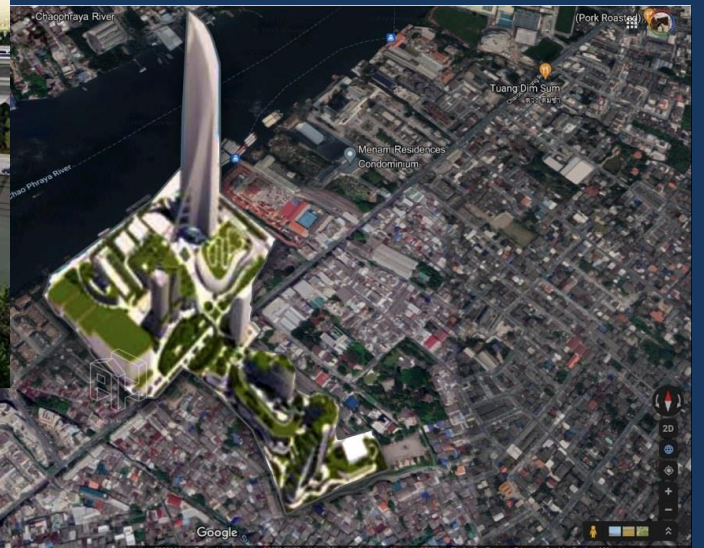
Rise of ASEAN



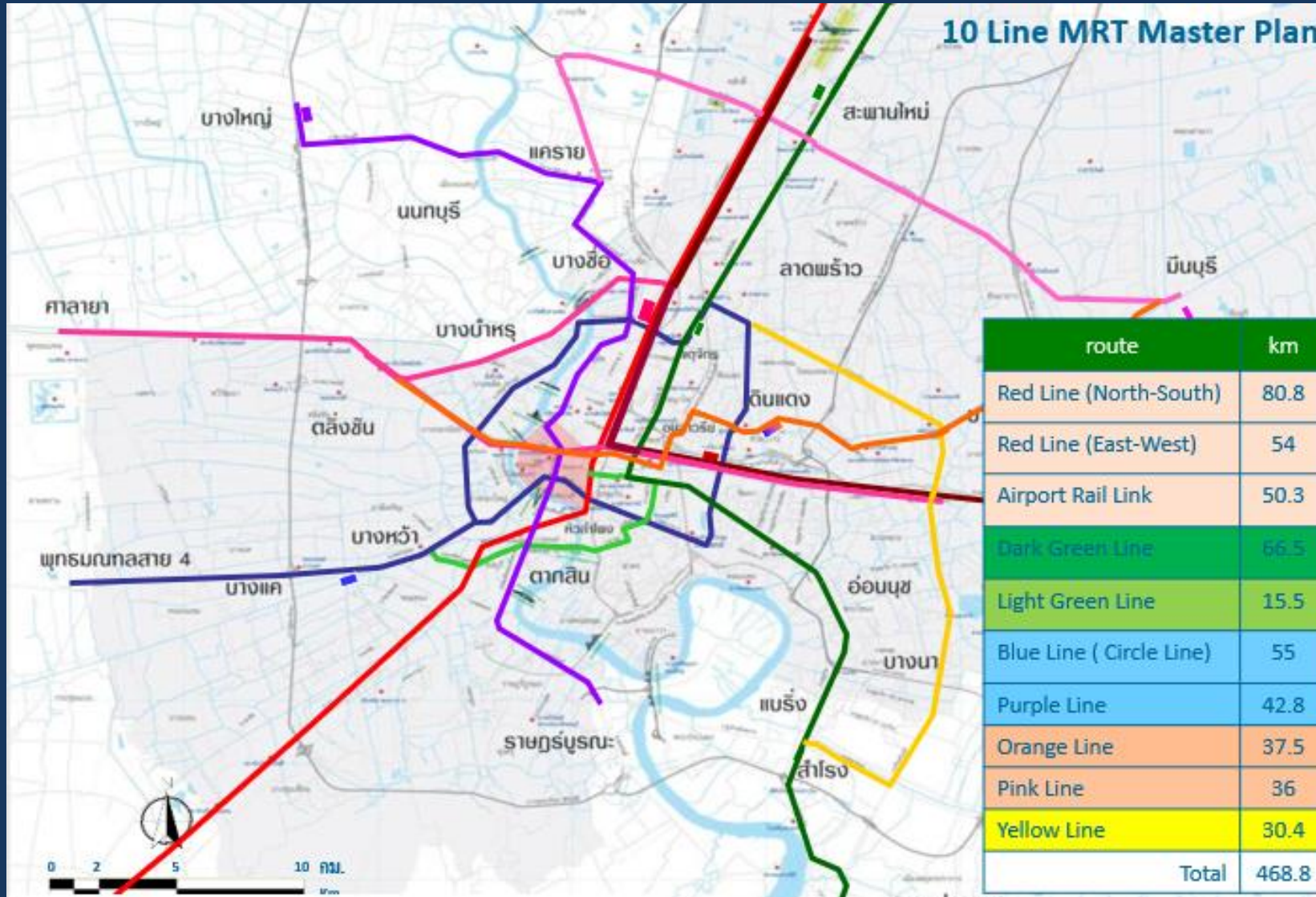
โอกาสต่าง ๆ ที่มากมายที่เปิดขึ้นในภูมิภาค



New Bangkok



New Subways in Bangkok





สภาธุรกิจ ตลาดทุนไทย

Federation of Thai Capital Market Organizations

สภาธุรกิจตลาดทุนไทย พลังตลาดทุน...เพื่อเศรษฐกิจไทย

